## IEP SERVICE REMINDERS

### RECORDING RELATED SERVICES AND ACCOMMODATIONS

<table>
<thead>
<tr>
<th>Type of Support</th>
<th>Related Services</th>
<th>Consultation</th>
<th>Monitoring</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Delivery Model</strong></td>
<td>Service provider works directly with the student on goals and objectives.</td>
<td>Service provider supports the teacher in addressing the student’s goals and objectives.</td>
<td>Monitor student on matters not linked to goals and objectives.</td>
</tr>
<tr>
<td><strong>Linked to Goals and Objectives?</strong></td>
<td>Yes</td>
<td>Yes</td>
<td>No</td>
</tr>
<tr>
<td><strong>On Caseload?</strong></td>
<td>Yes</td>
<td>Yes</td>
<td>No</td>
</tr>
</tbody>
</table>

### Examples
- Service provider meets with the teacher. Provider may observe the student as part of ongoing assessment.
- Service provider monitors student’s progress. Checks in with the teacher, student.

### Record Maintenance
- Service provider documents consultation dates and topics, data on progress, progress reporting to parents.
- Service provider documents monitoring dates and topics, data on progress.

### Implications for Medicaid
- Consult not billable for service providers, only billable for teachers.
- Service provider can log crisis intervention activities, IEPs and Evals for consult service caseload students.
- No monthly summary required for above services.

### Services and Rule Numbers
- Occupational Therapy (R340.1701)
- Orientation and Mobility (R340.1701)
- Physical Therapy (R340.1701)
- School Social Work (R340.1701)
- Speech and Language Services (R340.1745)
- All other related services (R340.1701)

### Location
- General Education Classroom
- Special Education Classroom
- General & Special Education Classrooms
- General & Special Education Team Taught
- Special Education Office
- Alternative Education Setting
- Hospital/Institution
- Home
- Non-Public School
- Other ____________________________

### Note:
Service levels should be scheduled based on student need. Never schedule services in an effort to maximize or minimize Medicaid revenue.

Revised July, 2015