# **Personal Care**

# Documenting Student Services in MiPSE Service Capture



Special Education

rev. 12/2022

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# Logging Into PowerSchool Special Education (MiPSE)

	Special Education
	Sign In
	School/District ID KENTISD
	User ID
	Password
	Log in to
	(Local)
Web Address: <u>https://mipse.org</u>	Sign In

My Home Page

To access your home page, click on the house icon always located in the upper left hand of your screen.

# **Turning on Auto Fill**

You must turn on the auto fill feature from your "Home" page. Auto fill will allow for services to entered quickly and efficiently. You only need to turn this feature on when you first enter the system. To turn on Auto Fill, follow the steps below:

- 1. On the "Home" page in the top right-hand corner, click on your initials.
- 2. Click on the "Set My User Options" link.
- 3. Under Default User Options for All Staff, look for "Service Capture Options".
- 4. Select the box shown below that states, "With Service Capture, use the last service record of student as default values for next one".



5. Click green "Set Options" to save.

# Setting up Caseload

It will be your responsibility to update your own caseload.

- 1. Go to the "Home" page by clicking on the P Special Education
- Scroll down to "My Students" and click on "Edit" <u>Students</u>.
- 3. Click on "+ Add Students to ... " and click "Standard Caseload"
- 4. Locate your student by entering in part of the last and first name then clicking on "Search".
- 5. A list of students will appear matching the information you entered in the search fields.

🔸 Add	Students Marked Below to	Standard Caseload			
	ID Last Name		First Name	Birth Date	School
	CECCSAMPLE	Sample	Campus ECC	05/12/2010	Kent Intermediate School District
	CSPSSAMPLE	Sample	CedarTrain	05/18/2008	Cedar Springs High School
	TRAINSAMP2	Sample	Cinderella	02/01/2011	Kent Intermediate School District
	01082015	Sample	Consortium	07/02/2012	Kent Intermediate School District
	11111111111 Sample		Count	10/02/2008	Kent Intermediate School District
<u> </u>		Sample	oount	10/02/2000	Rent interinculate School District

6. **Add Students Marked Above to Standard Caseload** 

Click the check box, on the left, next to the student's name that you will be adding to your caseload.

7. Click one of the green buttons "Add Students Marked to Standard Caseload."

### Locating & Using the Service Calendar

\*\*\* It is recommended to document your student services on a weekly or bi-weekly schedule.

D Sp	pecial Education	Q Search	Communication	Reporting	Service Capture					?		
1. 2. 3.	To begin documentation, click on the "Service Capture" link on the top of your toolbar and select "Service Calendar." Select a student by clicking on the student's name on the left side of the calendar. Select your first date of service by clicking on the date.											
	select all clear select Sample,Agood (TRAINSAMPLE)	ion R	ecord Past Services	Schedule Future	Services Reports	Show Personal Calendar Items	Print					
	Sample, Amendment (ASAMPLE)	(	today 🔹	Jun, 2016								
	Sample, Barbara (TESTBC2013BC	BC)	Si	un		Mon	Tue		Wed	Thu		Fr
	Sample, Campus ECC (CECCSAM	PLE) 29			30		31	1 Jun		2	3	
	Sample,CedarTrain (CSPSSAMPL	E)										
	sample,Cinderella (TRAINSAMP2	2)							Record Past Services			

View Day

4. Sample,Derek (00000000000 Sample,District (DISTRICT)

Sample,Count (11111111111) Sample,Dawn (DONOTDELETE3)

<u>Right click your mouse</u> on the date of service to select "Record Past Services". MAC users press and hold the Control (Ctrl) key while clicking the mouse.

icon

# **Completing Personal Care Service Records**

\*\*\* The FOUR fields circled and indicated below must be completed to enter a valid service record.

Service Record	I						
Studen	t Sample,Agood	Service* Personal Care Services					
Staf	f Sample,Medicaid	Service Device Device Transm					
Service Date Time	* 06/01/2016 🛗, 🦲 🖾	Image: Type*         Personal Care Service [11020]					
Duration Minutes	s	Group Size 1					
Progress Repor	t (none)						
Provider Notes		$\sim$					
	Areas Cover	red/Assessed:					
Ambulation		✓ f Other Specify):					
Assistance with Staff	Administered Medications	(If Other Specify):					
Dressing V (If Other Specify):							
	Has this service been completed? This service was supervised						
and is approved for billing							

#### **Personal Care Service Required Fields:**

- 1. <u>Student Plan Type</u>: IEP/IFSP/NPSP [Special Education]
- 2. <u>Service</u>: Personal Care Services
- 3. <u>Service Type</u>: Personal Care Services [T1020]
- 4. <u>Areas Covered Assessed</u>: Use the student's Personal Care Authorization Form to determine areas of need. You may get a copy of this form from your teacher.
- 5. <u>Has this service been completed?</u>: This box **MUST** be checked.
- 6. Save Be sure to click the blue "Save" button.

After saving the service record, it will appear as shown below. Notice the "Edit" and "Delete" buttons towards the top if you need to make changes.

Service Calendar Se	ervice Record			
🖌 Edit 📋 Delete 🖶	Print			
our service has been s	aved. Click "Ser	vice Calendar" to e	nter additional services	or click "Edit" to revise.
Warning: You sh     Warning: Once t	nould have a this record is	valid prescript submitted for	ion for this type of billing, it cannot be	service. e edited or deleted.
Service Record	Comple Arred	Cabrier	Deres al Oraș Caratan	
Student	Sample, Agood	Service	Personal Care Services	5
Service Date Time	Sample, Medical	Service Type	[T1020]	
Duration Minutes	00/01/2010	Group Size	1	
Progress Report				
		Pn	ovider Notes	
	Areas Co	vered/Assessed:		
Ambulation Assistance with Staff A Dressing	dministered Me	dications		
Has this service	e been complete	ed? 🗹		
This servi and is a	ce was supervi pproved for bill	sed 🗆		

7. If everything is accurate, click on the "Service Calendar" link above the Edit and Delete options to get back to the calendar and enter additional service dates.

# **Using Insert Statements**

To use the insert statements for your provider notes (if you have more than three areas covered. The first three should be listed under Areas Covered/Assessed).



- 1. Click the **click the "lines"** icon in the provider notes section.
- 2. A pop-up will display with a dropdown menu listing all of the personal care areas of need.
- 3. Click on the area(s) of need you would like to use from the list.
- 4. Once you click the area(s) of need, you will see it with a strikethrough, which means **it has been dropped into your provider notes**.
- 5. Click the X in the upper right hand corner to **close the pop-up**. This will take you back to your service record.

# **Medicaid Eligible Students & Monthly Progress Summaries**

ALL students with Personal Care in their IEP must be documented in Service Capture. *Students who are Medicaid Eligible require completed Monthly Progress Summary dated the last school day of each month.* Medicaid Eligibility is imported into the system every two weeks. For this reason, you must run this report each month before completing your Monthly Progress Summaries.

## **Completing Monthly Progress Summaries**

#### 1. Report is located on your homepage under Reports

- a. Header: Service Capture Implementation
- b. Report: User Monthly Progress Summaries CHECK MONTHLY (highlighted blue)
- c. Action: Click on the report to open it

#### 2. How to use the report

- a. Action: User the lookup link to the right of the Pink Staff field
- b. Search for yourself
- c. Action: Click on Select
- d. Your name will appear in the Pink Staff field box
- e. Action: Click on Blue Button Update Report with Values
- f. This will open so you may see all records that require a monthly progress summary
- g. Action: Click on the File Folder on the left side of the first row
- h. This will open up the service record

#### 3. How to work within the Service Records Profile

- a. Action: Complete a new service record as a Monthly Progress Summary
- b. How to open an new Service Record
- c. Action: Click on the + next to "Add New Service Record"
- d. A Service Record Form should open up

#### 4. How to work within the Service Record

- a. Action: Service Field use the drop down to select your role
- b. Action: Service Type Select Monthly Progress Summary
- c. Action: Service Date Time select last school day of the month
- d. Action: Provider Notes type a summation of services delivered for the month
- e. Action: Has this service been completed check the box
- f. Action: Click on Green Action Button Accept Changes

#### 5. Return to the report

- a. Next to the student name
- b. Action: Click on report

#### Goal is to empty the report of all Medicaid billable services.

\*\*\* The fields circled must be completed to enter a valid Monthly Progress Summary. Please note Provider Note format.

D Special Programs	Q Search	Curriculum	Communication	Reporting	Administration	B' Service Capture	0	MS
Record Services:								
Service Record								
Student Plan Type: IEP/IF P/NPSP [Spe	cial Education]							
Student		Samp	ole41.Jeremiah			Service Provider Type + Sersonal Care Services		
Staff		Sam	ole,Medicaid					
Service Date Time		* 12/1	4/2022 🔲 , 2:	00 PM		service type		
Duration Minutes						Group Size 1		
Progress Report	<	Achie	eved		$\overline{}$			
		Prov	ided services to I	eremiah Sa	mple41 per his	IEP. This month I noticed leternish was less stiff during		
		amb	ulation.					
Previder Notes								
		-				8		
					Ar	eas Covered/Assessed:		
Monthly Summary $\sim$	(If Other Spec	ify):						
(none) 🗸	(If Other Spec	ify):						
(none) 🗸	(If Other Spec	ify):						
Has this service been completed?						<b>K</b>		
Pa sure to entarthere keysing								

#### **Monthly Progress Summary Required Fields:**

- 1. <u>Student Plan Type</u>: IEP/IFSP/NPSP [Special Education]
- 2. <u>Service</u>: Personal Care Services
- 3. <u>Service Type</u>: Monthly Progress Summary [00000]
- 4. <u>Service Date Time</u>: Date and time of Service (TIME is now required)
- 5. <u>Progress Report</u>: Achieved
- 6. <u>Provider Notes</u>: See sample in screen shot above.
- 7. Areas Covered Assessed: Monthly Summary
- 8. <u>Has this service been completed?</u>: This box **MUST** be checked.
- 9. Save Be sure to click the blue "Save" button.

After saving the service record, it will appear as shown below. Notice the "Edit" and "Delete" buttons towards the top if you need to make changes.

Service Calendar Service Record		
💊 Edit  🏦 Delete 🖶 Print		
Your service has been saved. Click "Service Calendar" to	enter additional service	es or click "Edit" to revise.
Warning: Once this record is submitted for	or billing, it cannot	be edited or deleted.
Service Record		
Student Sample, Agood	Service	Personal Care Services
Staff Sample, Medicaid	Service Type	Monthly Progress Summary [00000]
Service Date Time 06/\$0/2016	Group Size	1
Duration Minutes		
Progress Report Achieved		
Provider Notes Provided services to Agood Sample pe	er IEP. This month I noti	ced Agood was less stiff during ambulation.
Areas C	overed/Assessed:	
Monthly Summary		
Has this service been comple	eted? 🗹	
This service was super and is approved for a	vised 🗆 illing	

10. If everything is accurate, click on the "Service Calendar" link above the Edit and Delete options to get back to the calendar and enter additional Monthly Progress Summaries.

# **MiPSE Additional Resources Link**

Copies of the training materials used today and other helpful Service Capture information can be found in the "Help" area.

Special Education	Search Communication Reporting Service Capture
	<ol> <li>Click on "Help"</li> <li>Click on "Help Guides"</li> <li>Click on "Service Capture"</li> <li>Select one of the Resource Links to view</li> </ol>
	Help Guides
	Special Education Users Guide Communicate, access and enter student records, create IEP documents, produce progress reports, and more
	Reporting Guide     Produce adhoc list, multi-dimensional, group progress and advanced     reports
-	System Administration Guide Manage records, data, user logins, passwords, security groups, and more
	Kent ISD Resources
-	Behavior
	▶ Early On
	Medicaid
	<u>Service Capture</u>
	Service Capture Demonstration A screen cast demonstration of how to complete a service record using service capture.
	Service Capture Resource Page Service Capture Forms, Information and Medicaid Mandated Notices.
	<u>Count Day Resources</u>
	Model Updates
	Electronic Documents
	▶ <u>TIENET</u>

# Help Desk Contacts

General questions regarding Medicaid, Service Capture, or MiPSE can be answered by contacting one of the staff below:

Lynette Altman lynettealtman@kentisd.org (616) 365-2387 Anne Papa-Roark annepapa@kentisd.org (616) 301-6191

# Personal Care Guidelines

Defined by the Michigan Department of Health and Human Services (MDHHS) in the Medicaid Provider Manual dated July 1, 2016, Personal Care Services are a "range of human assistance services provided to persons with disabilities and chronic conditions which enables them to accomplish tasks that they would normally do for themselves if they did not have a disability."

Personal Care guidelines are intended to simplify the process and reduce the number of young students that have been referred for personal care for services that are not yet age appropriate (dressing, feeding, toileting, etc.).

Students who have a medical need that <u>requires</u> Personal Care services will have supporting data within the student's PLAAFP section of the IEP. These students have a medical and/or behavioral problem and are appropriately referred.

#### Students who are appropriately referred have:

1. Supporting data in the PLAAFP				
Special Factors, Supplementary Aids & Assessments		Frequency/Timeline	Location	
Personal care services needed to maintain access to school	Daily	Throughout school		

2. Personal Care written in the Special Factors, Supplementary Aids & Assessments section of the IEP, as shown below.

- 3. Personal Care Authorization uploaded as a "Stand Alone File Based Document" to PSSE with the proper naming convention. Naming convention must read: student last name, first name, type of prescription and date prescription was signed. (Example: Bunyan, Paul\_Personal Care\_1-15-2015).
- 4. Personal Care Authorization date added to Prescription Profile. Blank Personal Care Authorizations can be located by clicking Help within PSE and clicking on the Service Capture Resource Pa